

Please complete this worksheet jointly and file it with your Joint Rule 26(f) Report.
The parties must make every effort to agree on dates or the court will set them.

Case No. 8:24-cv-67-FWS-JDE	Case Name: Hudson-Bryant v. OCMBC Inc.			
Trial and Final Pretrial Conference Dates	Pl(s)' Date mm/dd/yyyy	Def(s)' Date mm/dd/yyyy	Court Order mm/dd/yyyy	
Check one: <input checked="" type="checkbox"/> Jury Trial or <input type="checkbox"/> Bench Trial [Tuesday at 8:30 a.m., within 18 months after Complaint filed] Estimated Duration: <u>5</u> Days	11/18/2025	11/18/2025	<input type="checkbox"/> Jury Trial <input type="checkbox"/> Bench Trial <u>Days</u>	
Final Pretrial Conference ("FPTC") [L.R. 16], Hearing on Motions <i>in Limine</i> [Thursday at 8:30 a.m., at least 12 days before trial]	11/6/2025	11/6/2025		
Event¹ Note: Hearings shall be on Thursdays at 10:00 a.m. Other dates can be any day of the week.	Weeks Before FPTC	Pl(s)' Date mm/dd/yyyy	Def(s)' Date mm/dd/yyyy	Court Order mm/dd/yyyy
Last Date to <u>Hear</u> Motion to Amend Pleadings/Add Parties [Thursday]	n/a	n/a	n/a	
Non-Expert Discovery Cut-Off (no later than deadline for filing dispositive motions)	26	5/12/2025	5/12/2025	
Expert Disclosure (Initial)	24	5/28/2025	5/28/2025	
Expert Disclosure (Rebuttal)	22	6/11/2025	6/11/2025	
Expert Discovery Cut-Off	20 ²	6/15/2025	6/15/2025	
Last Date to <u>Hear</u> Motions [Thursday] <ul style="list-style-type: none"> • Motion for Summary Judgment due at least 6 weeks before hearing • All other motions due at least 4 weeks before hearing • Opposition due 2 weeks after Motion is filed • Reply due 1 week after Opposition is filed 	12	9/4/2025	9/4/2025	
Deadline to Complete Settlement Conference [L.R. 16-15] <u>Select one:</u> <input type="checkbox"/> 1. Magistrate Judge (with Court approval) <input type="checkbox"/> 2. Court's Mediation Panel <input checked="" type="checkbox"/> 3. Private Mediation	10	9/16/2025	9/16/2025	<input type="checkbox"/> 1. Mag. J. <input type="checkbox"/> 2. Panel <input checked="" type="checkbox"/> 3. Private
Trial Filings (first round) <ul style="list-style-type: none"> • Motions <i>in Limine</i> with Proposed Orders • Memoranda of Contentions of Fact and Law [L.R. 16-4] • Witness Lists [L.R. 16-5] • Joint Exhibit List [L.R. 16-6.1] • Joint Status Report Regarding Settlement • Proposed Findings of Fact and Conclusions of Law [L.R. 52] (bench trial only) • Declarations containing Direct Testimony, if ordered (bench trial only) 	3	10/23/2025	10/23/2025	
Trial Filings (second round) <ul style="list-style-type: none"> • Oppositions to Motions <i>in Limine</i> • Joint Proposed Final Pretrial Conference Order [L.R. 16-7] • Joint/Agreed Proposed Jury Instructions (jury trial only) • Disputed Proposed Jury Instructions (jury trial only) • Joint Proposed Verdict Forms (jury trial only) • Joint Proposed Statement of the Case (jury trial only) • Proposed Additional Voir Dire Questions, if any (jury trial only) • Evidentiary Objections to Declarations of Direct Testimony (bench trial only) 	2	10/30/2025	10/30/2025	

¹ The parties may seek dates for additional events by filing a separate Stipulation and Proposed Order. Class actions, patent, and ERISA cases may need to vary from the above.

² The parties may wish to consider cutting off expert discovery prior to the deadline for filing a motion for summary judgment.